



DATA PORTAL

**DATA PORTAL:**  
ANNUAL DEBT TRANSPARENCY REPORT TUTORIAL

Tara Dunn | Jeff Field | Michael Hewitt

January 5, 2023  
10 AM - 11:30 AM



# HOUSEKEEPING

## QUESTIONS

Submit your questions throughout the webinar to be answered during a live Q&A session at the end of the webinar

## CAPTIONING

<https://www.streamtext.net/player?event=CDIAC>

## WEBINAR REPLAY

A replay of this webinar will be available within a couple of weeks

## TECHNICAL ISSUES

Contact GoToWebinar at (877) 582-7011 or <https://support.goto.com/webinar>

## CERTIFICATE OF ATTENDANCE

Sent to attendees who participate in 70% of the webinar, within 2 weeks of initial airing

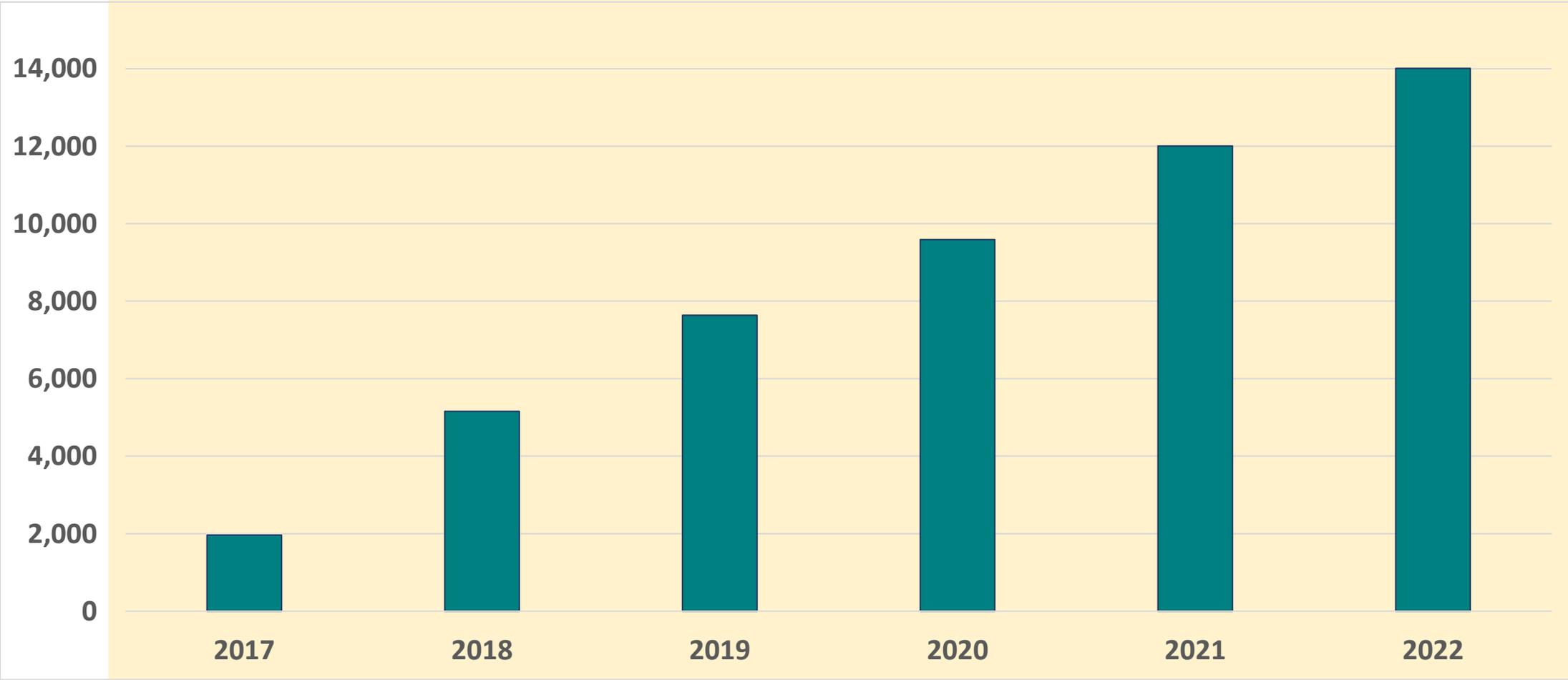
# Outline

- Overview of the Annual Debt Transparency Report (ADTR)
- Timeline for reporting
- Data Portal Sign-In and User Profile
- Associated Issuers and Authorized Filers
- ADTR submission walk-through
- Question and Answer Session

# Overview

- Legislation: SB 1029 – Chapter 307, Statutes of 2016
- Effective January 1, 2017
- Government Code section 8855(k)
- Required for debt for which a Report of Final Sale has been submitted on or after January 21, 2017
- Reporting required until no longer outstanding and proceeds have been fully spent

# Overview - Reportable Issues



# Timeline for Reporting

- Reportable Issue: January 21, 2017
- Reporting Period: July 1<sup>st</sup> – June 30<sup>th</sup>
- Due Date for Submission: January 31<sup>st</sup>
- Data Portal Pending Status: July 1<sup>st</sup>
- List of Reportable Issues: August

Please visit  
<https://youtu.be/OK8tQVqi5f8>  
to see the full **Data Portal**  
demonstration.

The **Data Portal** walkthrough begins at 6:19.

# Q&A

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